



Item 1 – Cover Page

Lesjak Planning Corporation

1991 Crocker Road
Suite #575
Westlake, OH 44256
440-871-9500

lpc@lesjakplanning.com
www.lesjakplanning.com

**PART 2B OF FORM ADV
BROCHURE SUPPLEMENT**

DAVID M. LESJAK

Dated: 4-22-2014

This brochure supplement provides information about **David M. Lesjak** that supplements the **Lesjak Planning Corporation** brochure. You should have received a copy of that brochure. Please contact **Marc C. Thomas** if you did not receive **Lesjak Planning Corporation's** brochure or if you have any questions about the contents of this supplement.

Additional information about **David M. Lesjak** also is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

David M. Lesjak, born in 1957, is the President and a Director of LPC. He is a graduate of the College of Financial Planning, Denver, Colorado, where he received a degree as a Certified Financial Planner. Mr. David Lesjak has been the President of LPC since 1995 and a Director since 1980. Prior to becoming President, he was Vice President since starting the firm in 1980.

The Certified Financial Planner Designation requires an undergraduate degree, successfully passing a Certification Exam and a minimum of three years qualifying full-time work experience.

Item 3 – Disciplinary Information

There are no legal or disciplinary events to disclose for **David M. Lesjak**.

Item 4 – Other Business Activities

Not applicable to **David M. Lesjak**.

Item 5 – Additional Compensation

Not applicable to **David M. Lesjak**.

Item 6 – Supervision

Each year **David M. Lesjak** is required to review LPC's Compliance Program, Procedures, and Code of Ethics. A signature is required each year as an affirmative acknowledgement to adhere to such policies and procedures.

Item 7 – Requirements for State-Registered Advisors

Not applicable to **David M. Lesjak**.



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MICHAEL J. LESJAK

Dated: 4-22-2014

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Additional information about **Michael J. Lesjak** also is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Michael J. Lesjak, born in 1960, is the Vice President and a Director of LPC. He is a graduate of the College of Financial Planning, Denver, Colorado, where he received a degree as a Certified Financial Planner. Mr. Michael Lesjak has been the Vice President of LPC since 1995 and a Director since 1987. Prior to becoming Vice President, he was Secretary since joining the firm in 1987.

The Certified Financial Planner Designation requires an undergraduate degree, successfully passing a Certification Exam and a minimum of three years qualifying full-time work experience.

Item 3 – Disciplinary Information

There are no legal or disciplinary events to disclose for **Michael J. Lesjak**.

Item 4 – Other Business Activities

Not applicable to **Michael J. Lesjak**.

Item 5 – Additional Compensation

Not applicable to **Michael J. Lesjak**.

Item 6 – Supervision

Each year **Michael J. Lesjak** is required to review LPC's Compliance Program, Procedures, and Code of Ethics. A signature is required each year as an affirmative acknowledgement to adhere to such policies and procedures.

Item 7 – Requirements for State-Registered Advisors

Not applicable to **Michael J. Lesjak**.



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MARC C. THOMAS

Dated: 4-22-2014

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Additional information about **Marc C. Thomas** also is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Marc C. Thomas, born in 1974, is a Certified Financial Planner and joined LPC in July of 1999. He earned his Certified Financial Planner Designation in July of 2002. Mr. Marc Thomas has been the Chief Compliance Officer since 2004 and the Secretary since 2012. His degrees include both a BS in Finance and MBA in Finance from the University of Akron, Ohio.

The Certified Financial Planner Designation requires an undergraduate degree, successfully passing a Certification Exam and a minimum of three years qualifying full-time work experience.

Item 3 – Disciplinary Information

There are no legal or disciplinary events to disclose for **Marc C. Thomas**.

Item 4 – Other Business Activities

Not applicable to **Marc C. Thomas**.

Item 5 – Additional Compensation

Not applicable to **Marc C. Thomas**.

Item 6 – Supervision

Each year **Marc C. Thomas** is required to review LPC's Compliance Program, Procedures, and Code of Ethics. A signature is required each year as an affirmative acknowledgement to adhere to such policies and procedures.

Item 7 – Requirements for State-Registered Advisors

Not applicable to **Marc C. Thomas**.



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NATHAN R. GIST

Dated: 4-22-2014

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Additional information about **Nathan R. Gist** also is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Nathan R. Gist, born in 1980, is a Certified Financial Planner and joined LPC in July of 2002. He earned his Certified Financial Planner Designation in August 2005. He has a BS in Finance from The Ohio State University.

The Certified Financial Planner Designation requires an undergraduate degree, successfully passing a Certification Exam and a minimum of three years qualifying full-time work experience.

Item 3 – Disciplinary Information

There are no legal or disciplinary events to disclose for **Nathan R. Gist**.

Item 4 – Other Business Activities

Not applicable to **Nathan R. Gist**.

Item 5 – Additional Compensation

Not applicable to **Nathan R. Gist**.

Item 6 – Supervision

Each year **Nathan R. Gist** is required to review LPC's Compliance Program, Procedures, and Code of Ethics. A signature is required each year as an affirmative acknowledgement to adhere to such policies and procedures.

Item 7 – Requirements for State-Registered Advisors

Not applicable to **Nathan R. Gist**.



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JOHN W. LESJAK

Dated: 4-22-2014

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Additional information about **John W. Lesjak** also is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

John W. Lesjak, born in 1926, is a graduate of the College of Financial Planning, Denver, Colorado, where he received a degree as a Certified Financial Planner. Mr. John Lesjak was the Secretary of LPC from 1995 through 2011 and a Director since 1980. Prior to becoming Secretary, he was President since starting the firm in 1980.

The Certified Financial Planner Designation requires an undergraduate degree, successfully passing a Certification Exam and a minimum of three years qualifying full-time work experience.

Item 3 – Disciplinary Information

There are no legal or disciplinary events to disclose for **John W. Lesjak**.

Item 4 – Other Business Activities

Not applicable to **John W. Lesjak**.

Item 5 – Additional Compensation

Not applicable to **John W. Lesjak**.

Item 6 – Supervision

Each year **John W. Lesjak** is required to review LPC's Compliance Program, Procedures, and Code of Ethics. A signature is required each year as an affirmative acknowledgement to adhere to such policies and procedures.

Item 7 – Requirements for State-Registered Advisors

Not applicable to **John W. Lesjak**.